

Reconnaissance Energy Africa Ltd. Canadian Claim Form

Only securities of Reconnaissance Energy Africa Ltd. (“**ReconAfrica Securities**”) purchased during the identified Canadian Settlement Class Period on the TSX Venture Exchange or Frankfurt Stock Market and held until after September 7, 2021, will be considered to be included within the Canadian Settlement. Excluded from the Canadian Settlement Class are: (a) any person who served as an officer or director of ReconAfrica during the Canadian Settlement Class Period or the U.S. Settlement Class Period; (b) his/her Immediate Family; (c) any member of Advanced Media Solutions Ltd., Bull Market Media GmbH, Digitonic Ltd., or Quester Advisors; (d) any officer or director of Canaccord Genuity Group Inc.; and (e) any investor that purchased ReconAfrica Securities exclusively on the U.S. OTC Market (together “**Excluded Investors**”). For the avoidance of doubt, while investors that purchased ReconAfrica Securities exclusively on the U.S. OTC Market are excluded from the Canadian Settlement Class, investors that purchased ReconAfrica Securities on the U.S. OTC market in addition to the TSX Venture Exchange or Frankfurt Stock Market may be members of the Canadian Settlement Class; provided, however, ReconAfrica Securities purchased on the U.S. OTC Market may only be compensated from the U.S. Settlement Fund and are not eligible for compensation from the Canadian Settlement Fund.

CANADIAN CLASS PERIOD: ReconAfrica Securities purchased between May 30, 2020, and September 7, 2021

You must complete the Form below before October 28, 2024, so you can register to receive a distribution of the Canadian Settlement Funds.

Full Name*

+ Add

Email*

+ Add

Phone number

+ Add

Street Address

+ Add

Street Address Line 2

+ Add

City

+ Add

Province / State

+ Add Another

Postal Code / Zip Code

+ Add Another

Country

+ Add

Purchased Securities on

yyyy-mm-dd

+ Add Another

Sold Securities on

yyyy-mm-dd

+ Add Another

Number of Securities owned after September 6, 2021

+ Add

YOU MUST PROVIDE THE FOLLOWING SUPPORTING DOCUMENTS TO BE ELIGIBLE.

- Government issued identification that matches your brokerage account statements
- Your Brokerage Statements reflecting your purchases and for September 2021, to evidence how many shares you owned after September 7, 2021.

+ Chose Files

If you are having any difficulties or have questions, please contact us info@bergermontague.ca.

Whether or not if you qualify for a *pro rata* share of the Canadian Settlement Funds you will be contacted after the Canadian Claims Bar Deadline as to whether the amount can be e-transferred or sent by check.

[SUBMIT YOUR CLAIM FORM]

Canadian Settlement Class or Canadian Settlement Class Members means:

All persons and entities, other than Excluded Investors, wherever they may reside or be domiciled, who acquired ReconAfrica's Securities, listed on the TSX Venture Exchange and Frankfurt Stock Exchange, between May 30, 2020, and September 7, 2021, and held some or all of those securities after September 6, 2021.

DISCLAIMER / TERMS OF USE (/DISCLAIMER-AND-TERMS-OF-USE/)

BERGER MONTAGUE (CANADA) PC